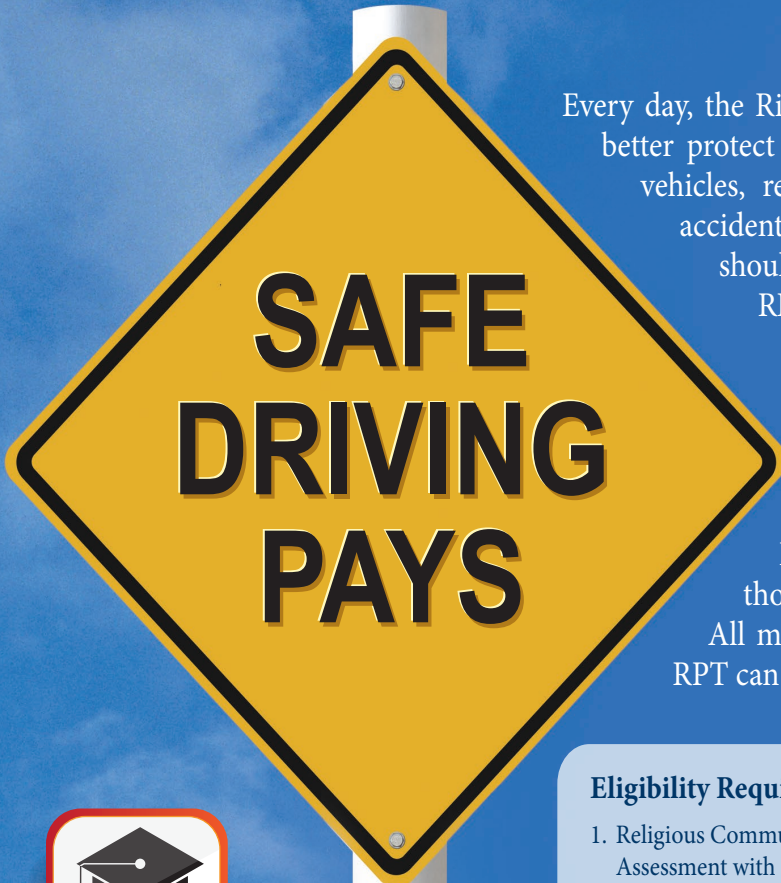


Risk Pooling Trust - Fleet Credit Program



Every day, the Risk Pooling Trust (RPT) looks for ways to better protect the drivers of more than 26,000 covered vehicles, reduce the likelihood of a motor vehicle accident and lower the severity of an accident, should one occur. To accomplish these goals the RPT Fleet Credit Program has been developed to encourage members to take a proactive approach in protecting the lives of their drivers and their fleet exposures.

For over 10 years, the Fleet Credit Program has saved members hundreds of thousands of dollars in contribution credits. All members who have vehicles covered by the RPT can take advantage of this program.



Eligibility Requirements:

1. Religious Communities must complete a Fleet Risk Management Assessment with their assigned Risk Control Consultant.
2. Member Ministry's must complete the Christian Brothers Risk Management Services Online Auto Assessment Survey. The survey can be found at cbservices.org in the Administrator Section under Risk Control.
3. The member organization's vehicles must be covered by the Risk Pooling Trust.

Credit programs on back



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Risk Management Services

Christian Brothers Risk Management Services

Types of Available Credits

Driver Awareness Training



A \$50 credit will be given for each documented individual who attended an approved driver awareness training program. The number of credits available equals the number of vehicles covered over a rolling two year period of time.

Example: A member has 30 vehicles and is eligible to receive a total of 30, \$50 credits over a two year period of time. If the member receives 10 credits during the first year and 20 credits the second year, they would only be eligible to receive 10 credits the third year, since the initial 10 credits would have fallen off during the two year rolling period of time.

Approved Driver Awareness Training Programs include:

- ▶ Live training provided by CBRMS Risk Control Specialists.
- ▶ Online training program entitled: Driver Awareness Training (76 min version) taken through CBRMS online training platform.
- ▶ AARP – Smart Driver Course (online or live versions).
- ▶ All other programs will need to be approved. For approval call Jeff Harrison at 800.807.0300 x2543.

In order to receive a driver awareness training credit, sign-in sheets or certificates of completion need to be provided to Christian Brothers Risk Management Services, including the names of the individuals who attended any live training programs or completed any online training.

In order to receive a behind the wheel evaluation credit, an invoice must be provided showing the cost of each driver evaluation and a copy of the evaluation showing that cognitive and road tests were performed.

Behind the Wheel Driver Evaluation



A credit of up to \$175 will be provided for each religious driver who has been evaluated by an approved, behind-the-wheel evaluator that has been paid by the member directly. The religious driver must be at least 75 years of age and an invoice showing the cost of the evaluation and a report showing the overall results of the evaluation must be provided. The evaluation should include a behind-the-wheel driving evaluation on the road plus driver cognitive tests.

Approved Evaluators:

- ▶ Stroke/Occupational Rehabilitation facilities that have programs for evaluating a driver's ability to drive safely.
- ▶ Driver Rehabilitation Specialists. Evaluators can be found at the ADED, Association for Driver Rehabilitation Specialists website driver-ed.org/.
- ▶ Orders can evaluate their own religious drivers. The evaluator must meet CBRMS standards for training to conduct driver evaluations and be paid for by the member.
- ▶ All other programs will need to be approved. For approval call Jeff Harrison at 800.807.0300 x2543.

All information must be mailed or emailed to Laura Hart at:

Christian Brothers Risk Management Services
1205 Windham Parkway
Romeoville, IL 60446
laura.hart@cbservices.org



Risk Management Services

For more information on the Behind the Wheel Driver Evaluation and Driver Awareness Training Programs, contact:

Jeff Harrison, CSP, ARM
800.807.0300 x2543

jeff.harrison@cbservices.org • cbservices.org